

**Cook & Company**  
**Cook & Company Insurance Agency**

**Statement of Business Practices Regarding Commissions & Fees**

This Statement of Business Practices Relating to Commissions & Fees is intended to inform you, our clients and prospective clients, of what you can expect from Cook & Company, Inc. and Cook & Company Insurance Agency, Inc. in our business consulting and insurance sales activities.

**Introduction**

Cook & Company, Inc. is a fee-for-service company that provides services to both municipal governmental units and private sector corporations in the following areas:

- Health Plan Management Consulting Services
- Electronic Monitoring and Retrospective Auditing of claims paid by self-insured health plans
- Third Party Administration Services for self-insured workers' compensation plans
- Third Party Administration Services for self-insured and partially self-insured Injured on Duty Programs

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Cook & Company Insurance Agency, Inc. is an insurance agency licensed for Health & Accident, Property & Casualty, and Surplus Lines Products in Massachusetts, Rhode Island, and Connecticut. Cook & Company Insurance Agency, Inc. receives commissions/fees for insurance policies that it writes.

**Business Practices**

- Cook & Company, Inc. receives fees when providing any of its consulting, auditing or administrative services. Cook & Company, Inc. does not receive any commissions.
- Cook & Company, Inc. may receive a contingent fee when providing retrospective auditing services.
- Cook & Company Insurance Agency, Inc. may receive commissions or fees for medical stop loss insurance, the Massachusetts High Deductible Policy (which insures medical losses incurred by public safety officers), or other types of insurance policies that it places.